

AIR SERVICE **DEVELOPMENT**



CITY OF GREATER SUDBURY

LOCATION

- Central Access to North American markets
- Hub for Northeastern Ontario

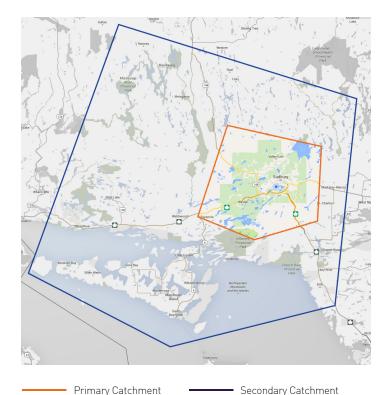


LEADING INDUSTRIES

- Mining & Construction
- Health Services
- Retail
- Government Services
- Education, Research & Training
- Film



CATCHMENT AREAS



Catchment areas were selected to provide full and representative coverage of the core and potential markets for the Greater Sudbury Airport and to provide a benchmark for its competitiveness versus the other airports in the region.

Primary Catchment Area

 The area immediately surrounding city center Sudbury, extending northeast to YSB, approximately one hour drive southwest to Espanola, and roughly 45 minute drive to the southeast and northwest. Within the catchment area, Greater Sudbury Airport would be the first choice for air travel assuming service and fares are comparable.

Demographics

Population (2016): 164,689

Median Household Income (2016): \$71,687

Secondary Catchment Area

• The area extends east approximately equidistant from Sudbury and North Bay, and west approximately equidistant from Sudbury and Sault Ste. Marie. The majority of the population in this area lies near Elliot Lake. The secondary catchment represents the region where there is comparable access to alternative airports. This is an area where YSB can compete with other airports assuming Sudbury can demonstrate price and service advantage.

Demographics

Population (2016): 34,148

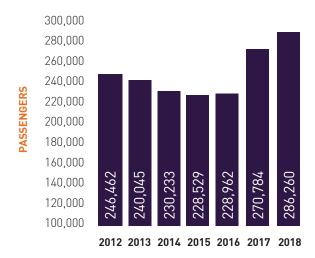
Median Household Income (2016): \$55,601

GREATER SUDBURY AIRPORT

CURRENT SCHEDULED AIR SERVICE

Airline	Destinations	Flights	Aircraft
Air Canada	Link to domestic and international markets via Toronto Pearson International Airport	6-7 daily flights	Q400 & Dash 8 100/300
Bearskin Airlines	Serve many Northern Ontario communities	4-10 daily flights	Metroliner
Porter Airlines	Link to domestic and transborder markets via Billy Bishop Toronto City Airport	3-4 daily flights	Q400
Sunwing Airlines	Seasonal service to sun destinations	Seasonal weekly service (December to April)	Boeing 737

YSB ANNUAL PASSENGERS



YEAR

PRIMARY DESTINATIONS

- Domestic: Toronto, Vancouver, Calgary, Thunder Bay, Ottawa, Edmonton, Winnipeg, Montreal, Timmins, Sault Ste.Marie
- Transborder (U.S.): New York, Orlando, Las Vegas, Chicago, Los Angeles, Fort Lauderdale, Boston, San Francisco, Tampa, Denver
- International: London (GB), Varadero, Montego Bay, Cancun, Paris, Rome, Manchester, Mexico City

OPERATIONAL SPECIFICATIONS

IATA Code: YSB

Operating Hours: 24/7

Runway 04-22: 6,600 ft x 150 ft **Runway 12-30:** 5,000 ft x 150 ft

Aircraft Fire Fighting Services: Category VI from 0600 - 2300 hours

NAV Canada: Flight Service Station 24/7

IFR & VFR Operations: Non-standard CAT II precision approach;

visibilities to 1/2 statute mile

Instrument Approach: ILS approach for runway 22 **Manoeuvring Area:** 7,425 m² of concrete ramp area;

2,575 m² of asphalt staging area **Airport Restrictions Or Curfews:** None

Ground And Passenger Services: Two suppliers on-site

Fuel Services: Shell and World Fuel Services, both operate full FBOs

TERMINAL SPECIFICATIONS

Terminal Building: 27,000 ft building

Check-In Counter: Available **Office Space:** Available

Food Service: Full-service restaurant; catering; vending services

Customs: Customs clearance area; no on-site officers; on call availability

(from North Bay)

Internet: Free Wifi, Fibre & 4G wireless available

Car Rentals: Avis, National/Enterprise

Ground Transportation: Taxi & shuttle services available

Flight Information Display: Terminal & online; auto data feed available

Main Lot Parking: Daily Maximum (24 hours) - \$15.50 Economy Lot Parking: Daily Maximum (24 hours) - \$12.50

Accessibility: Barrier free building & services



- **■** ysbdevelopment@flysudbury.ca
- 705.693.2514 ext.234 | 1.855.FLY.2YSB (Toll-free)
- ★ 5000 Air Terminal Drive, Suite T202Garson, ON P3L 1V4
- FlySudbury.ca
- facebook.com/FlySudbury
- twitter.com/FlySudbury | @FlySudbury